



Business Request Summary
(Please keep this document to a maximum of two pages)

Business Name
Type/Kind of Business
Names of Principals & Preferred Contact Information
Requested Amount of Investment \$ _____
Funds will be used for?
Do you want the funds as a loan? <input type="checkbox"/> Yes <input type="checkbox"/> No Do you want the funds as an equity investment? <input type="checkbox"/> Yes <input type="checkbox"/> No Are you open to either or both? <input type="checkbox"/> Yes <input type="checkbox"/> No
If a loan, requested term in number of: <input type="checkbox"/> Months or <input type="checkbox"/> Years _____
If a loan, requested interest rate (annualized rate) _____%
If a loan, describe any additional requested terms (such as delayed first payments, interest-only period, etc.)

Tell us a little about your business:

What do you do?

How did you get to where you are now?

Where are you heading next?

What makes you a good investment?

Date of Submission